Hearing Date: November 18, 2008 at 10:00 a.m. (Prevailing Eastern Time) Objection Deadline: November 13, 2008 at 4:00 p.m. (Prevailing Eastern Time)

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.

A Professional Corporation 900 Third Avenue New York, New York 10022 (212) 752-8000 (212) 752-8393 Facsimile Leo V. Leyva Ilana Volkov Attorneys for 125North10, LLC

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In the Matter of:	:	Chapter 11
LEHMAN BROTHERS HOLDINGS, INC	· !.,:	Case No. 08-13555 (JMP)
Debtors.	: : :	Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF NEW JERSEY)	
)	SS.
COUNTY OF BERGEN)	

CYNTHIA BRADEN, of full age, being duly sworn according to law, upon her oath, deposes and says:

- 1. I am employed as a paralegal with the law firm of Cole, Schotz, Meisel, Forman & Leonard, P.A., attorneys for 125North10, LLC.
- 2. On October 24, 2008, this office electronically filed with the United States Bankruptcy Court for the Southern District of New York the following:

08-13555-mg Doc 1271 Filed 10/29/08 Entered 10/29/08 16:31:59 Main Document Pg 2 of 36

a. Notice of Motion of 125North10, LLC: (I) For the Allowance and

Payment of an Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) for Funds

Expended Post-Petition for the Benefit of Lehman Brothers Holdings, Inc. and its Bankruptcy

Estate; (II) To Compel Assumption or Rejection of Certain Loan Agreements; and (III) For

Other Related Relief;

b. Supporting Motion (with Exhibits B through G); and

c. Proposed form of Order (Exhibit A).

3. On October 24, 2008, I caused true copies of the above-referenced pleadings to be

served, via first class mail, on all parties on the Service List attached hereto, by depositing true

copies in a postage pre-paid, properly addressed envelope, in an official depository, under the

exclusive care and custody of the United States Post Office Department within the State of New

Jersey.

I swear that the foregoing statements made by me are true. I am aware that if any of the

foregoing statements made by me are willfully false, I am subject to punishment.

/s/ Cynthia Braden

CYNTHIA BRADEN

Sworn and subscribed to before me this 29th day of October, 2008.

/s/ Frances Pisano

FRANCES PISANO

A Notary Public of New Jersey

My Commission Expires 12/02/08

2

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK ATTN: THE HONORABLE JAMES M. PECK ONE BOWLING GREEN, COURTROOM 601 NEW YORK, NY 10004 WEIL GOTSHAL & MANGES LLP ATTN: RICHARD P. KRASNOW, LORI R. FIFE SHAI Y. WAISMAN, JACQUELINE MARCUS (COUNSEL TO THE DEBTORS) 767 FIFTH AVENUE NEW YORK, NY 10153

OFFICE OF THE US TRUSTEE ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS 33 WHITEHALL STREET, 21ST FLOOR NEW YORK, NY 10004 HUGHES HUBBARD & REED LLP JAMES W. GIDDENS JAMES B. KOBAK, JR., CHRISTOPHER K. KIPLOK ONE BATTERY PARK PLAZA NEW YORK, NY 10004-1482

MILBANK, TWEED, HADLEY & MCCLOY LLP
DENNIS DUNNE, LUC DESPINS, WILBUR FOSTER, JR
DENNIS O'DONNELL, ESQ., EVAN FLECK, ESQ.
(COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS)
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005

MILBANK, TWEED, HADLEY & MCCLOY, LLP ATTN: PAUL ARONZO & GREGORY BRAY (COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 601 SOUTH FIGUEROA STREET, 30TH FLOOR LOS ANGELES, CA 90017

ASSISTANT UNITED STATES ATTORNEY, SDNY ATTN: ROBERT YALEN, ESQ. 86 CHAMBERS STREET, 3RD FLOOR NEW YORK, NY 10007 COMMODITY FUTURES TRADING COMMISSION TERRY S ARBIT THREE LAFAYETTE CENTRE 1155 21ST ST, NW WASHINGTON, DC 20581

COMMODITY FUTURES TRADING COMMISSION ROBERT B WASSERMAN THREE LAFAYETTE CENTRE 1155 21ST ST, NW WASHINGTON, DC 20581 INTERNAL REVENUE SERVICE SPECIAL PROCEDURES BRANCH ATTN: DISTRICT DIRECTOR 290 BROADWAY NEW YORK, NY 10007

08-13555-mg Doc 1271 Filed 10/29/08 Enterceds 40/29/49 (29/49) Enterceds 40/49/49 (29/49) Enterceds 40/49 (29/49) Enterceds 40

OFFICE OF THE ATTORNEY GENERAL OF THE STATE OF NY NEW YORK OFFICE 120 BROADWAY NEW YORK, NY 10271-0332 OFFICE OF THE UNITED STATES ATTORNEY ATTN: DANNA DRORI ONE ST. ANDREWS PLAZA NEW YORK, NY 10007

SECURITIES AND EXCHANGE COMMISSION ATTN: BONNIE L. GAUCH DIVISION OF MARKET REGULATION 450 5TH STREET, NW WASHINGTON, DC 20549-1001 SECURITIES INVESTOR PROTECTION CORPORATION 805 15TH STREET, N.W. SUITE 800 WASHINGTON, DC 20005-2215

CLEARY GOTTLIEB LLP JAMES BROMLEY ONE LIBERTY PLAZA NEW YORK, NY 10006 CLEARY GOTTLIEB STEEN & HAMILTON LLP LISA SCHWEITZER/LINDSEE GRANFIELD ONE LIBERTY PLAZA NEW YORK, NY 10006

ADORNO & YOSS LLP ATTN: CHARLES M. TATELBAUM, ESQ. (COUNSEL TO GMAC LLC, GMAC RESIDENTIAL CAPITAL, GMAC-IM AND RESIDENTIAL FUNDING COMPANY LLC) 350 E. LAS OLAS BLVD, SUITE 1700 FORT LAUDERDALE, FL 33301 ADORNO & YOSS LLP ATTN: STEVEN D. GINSBURG, ESQ. (COUNSEL TO GMAC LLC, GMAC RESIDENTIAL CAPITAL, GMAC-IM AND RESIDENTIAL FUNDING COMPANY LLC) 2525 PONCE DE LAON BLVD., SUITE 400 MIAMI, FL 33134

AKIN GUMP STRAUSS HAUER & FELD LLP ATTN: MICHAEL S. STAMER, PHILIP C. DUBLIN MEREDITH A. LAHAIE (COUNSEL FOR THE INFORMAL NOTEHOLDER GROUP) 590 MADISON AVENUE NEW YORK, NY 10022-2524 ALLEN & OVERY LLP ATTN: LISA KRAIDIN (COUNSEL TO BANK OF CHINA) 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020 ALLEN MATKINS LECK GAMBLE & MALLORY LLP ATTN: MICHAEL S. GREGER AND JAMES A. TIMKO (COUNSEL TO CONSTELLATION PL, ADV PORTFOLIO TECH, SUN GUARD, ET AL., INF SRVS, WALL ST CONCEPTS) 1900 MAIN STREET, 5TH FLOOR IRVINE, CA 92614-7321 ARAPAHOE COUNTY ATTORNEY'S OFFICE ATTN: GEORGE ROSENBURG, ASSISTANT COUNTY ATTY 5334 S. PRINCE STREET LITTLETON, CO 80166

ARENT FOX LLP ATTN: ROBERT M HIRSH AND GEORGE P ANGELICH (COUNSEL TO THE VANGUARD GROUP, INC.) 1675 BROADWAY NEW YORK, NY 10019 ARMSTRONG TEASDALE LLP ATTN: STEVEN COUSINS & SUSAN EHLERS (COUNSEL TO AMEREN ET AL.) ONE METROPOLITAN SQUARE, SUITE 2600 SAINT LOUIS, MO 63102-2720

ARNALL GOLDEN GREGORY LLP ATTN: DARRYL S. LADDIN AND FRANK N. WHITE (COUNSEL TO VERIZON COMMUNICATIONS INC.) 171 17TH STREET NW, SUITE 2100 ATLANTA, GA 30363-1031 ARNALL GOLDEN GREGORY LLP ATTN: DARRYL S. LADDIN AND FRANK N. WHITE (COUNSEL TO SAUN TRUST BANKS, INC.) 171 17TH STREET, NW, SUITE 2100 ATLANTA, GA 30363-1031

ATTORNEY GENERAL OF THE STATE OF NEW YORK ATTN: NEAL S. MANN, ASSISTANT ATTORNEY GENERAL (COUNSEL TO THE DEPARTMENT OF TAXATION AND FINANCE) 120 BROADWAY, 24TH FLOOR NEW YORK, NY 10271 BANKRUPTCY CREDITORS' SERVICE, INC. ATTN: PETER A. CHAPMAN 572 FERNWOOD LANE FAIRLESS HILLS, PA 19030

BARTLETT HACKETT FEINBERG P.C. ATTN: FRANK F. MCGINN (MASS. BBO# 564729) (COUNSEL TO IRON MOUNTAIN INFORMATION MANGEMENT) 155 FEDERAL STREET, 9TH FLOOR BOSTON, MA 02110 BERNSTEIN LITOWITZ BERGER & GROSSMAN LLP ATTN: JOHN P. "SEAN" COFFEY, ESQ. (COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM, N.IRELAND GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL 13) 1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019 BERNSTEIN LITOWITZ BERGER & GROSSMAN LLP ATTN: DAVID R. STICKNEY, ESQ. (COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM, N.IRELAND GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL 13) 12481 HIGH BLUFF DRIVE, SUITE 300 SAN DIEGO, CA 92130 BIEGING SHAPIRO & BURNS LLP ATTN: DUNCAN E. BARBER AND STEVEN T. MULLIGAN (COUNSEL TO PAYREEL, INC.) 4582 SOUTH ULSTER STREET PARKWAY SUITE 1650 DENVER, CO 80237

BINGHAM MCCUTCHEN LLP ATTN: JEFFREY S. SABIN & RONALD J. SILVERMAN STEVEN WILAMOWSKY (COUNSEL TO HARBINGER CAPITAL PARTNERS & HARBERT) 399 PARK AVENUE NEW YORK, NY 10022-4689 BINGHAM MCCUTCHEN LLP ATTN: P. SABIN WILLETT (COUNSEL TO HARBINGER CAPITAL PARTNERS & HARBERT) ONE FEDERAL STREET BOSTON, MA 02110-1726

BINGHAM MCCUTCHEN LLP ATTN: JEFFREY S. SABIN, RONALD J. SILVERMAN AND STEVEN WILAMOWSKY (COUNSEL TO UBS FINANCIAL SRVS, UBS INTL INC, UBS FINANCIAL SERVICES OF PUERTO RICO) 399 PARK AVENUE NEW YORK, NY 10022-4689 BINGHAM MCCUTCHEN LLP ATTN: P. SABIN WILLETT (COUNSEL TO UBS FINANCIAL SRVS, UBS INTL INC. AND UBS FINANCIAL SRVS OF PUERTO RICO) ONE FEDERAL STREET BOSTON, MA 02110-1726

BINGHAM MCCUTCHEN LLP
ATTN: JEFFREY S SABIN AND RONALD J SILVERMAN
(COUNSEL TO HARBINGER CAPITAL PARTNERS SPECIAL
SITUATIONS FUND LP AND HARBINGER CAPITAL PARTNERS
MASTER FUND I, LTD)
399 PARK AVENUE
NEW YORK, NY 10022-4689

BINGHAM MCCUTCHEN LLP
ATTN: P. SABIN WILLETT
(COUNSEL TO HARBINGER CAPITAL PARTNERS SPECIAL
SITUATIONS FUND LP AND HARBINGER CAPITAL PARTNERS
MASTER FUND I, LTD)
ONE FEDERAL STREET
BOSTON, MA 02110-1726

BINGHAM MCCUTCHEN LLP ATTN: JEFFREY S.SABIN, ROBERT M. DOMBROFF AND STEVEN WILAMOWSKY (COUNSEL TO DEUTSCHE BANK SECURITIES INC.) 399 PARK AVENUE NEW YORK, NY 10022-4689 BINGHAM MCCUTCHEN LLP ATTN: P. SABIN WILLETT (COUNSEL TO DEUSTCHE BANK SECURITIES INC.) ONE FEDERAL STREET BOSTON, MA 02110-1726

BINGHAM MCCUTCHEN LLP ATTN: MARK W. DEVENO (COUNSEL TO METROPOLITAN LIFE INSURANCE COMPANY) ONE STATE STREET HARTFORD, CT 06103

BINGHAM MCCUTCHEN LLP ATTN: JEFFREY S. SABIN, RONALD J. SILVERMAN AND JOSHUA DORCHAK (COUNSEL TO CURRENEX, INC.) 399 PARK AVENUE NEW YORK, NY 10022-4689

BINGHAM MCCUTCHEN LLP ATTN: JEFFREY S. SABIN, RONALD J. SILVERMAN AND JOSHUA DORCHAK (COUNSEL TO STATE STREET BANK AND TRUST COMPANY) 399 PARK AVENUE NEW YORK, NY 10022-4689 BINGHAM MCCUTCHEN LLP ATTN: JEFFREY SABIN, RONALD SILVERMAN AND JOSHUA DORCHAK (COUNSEL TO UBS SECURITIES LLC) 399 PARK AVENUE NEW YORK, NY 10022-4689

BLANK ROME LLP ATTN EDWARD J LOBELLO ESQ, AS COUNSEL FOR THOMSON REUTERS PLC & THOMSON REUTERS CORP THE CHRYSLER BUILDING, 405 LEXINGTON AVE NEW YORK, NY 10174 BROOKFIELD PROPERTIES ONE WFC CO. LLC
ATTN: MONICA LAWLESS
(COUNSEL TO BROOKFIELD PROPERTIES ONE WFC CO. LLC)
THREE WORLD FINANCIAL CENTER
200 VESEY STREET
NEW YORK, NY 10281-1021

BROWN & CONNERY, LLP ATTN: DONALD K. LUDMAN, ESQ. (COUNSEL TO BUSINESS OBJECTS AMERICAS) 6 NORTH BROAD STREET, SUITE 100 WOODBURY, NJ 08096

BROWN & CONNERY, LLP ATTN: DONALD K. LUDMAN, ESQ. (COUNSEL TO FRICTIONLESS COMMERCE, INC.) 6 NORTH BROAD STREET, SUITE 100 WOODBURY, NJ 08096

BUCHALTER NEMER, A PROFESSIONAL CORPORATION ATTN: SHAWN M. CHRISTIANSON, ESQ. (COUNSEL TO ORACLE CREDIT CORPORATION) 333 MARKET STREET, 25TH FLOOR SAN FRANCISCO, CA 94105-2126 BUCHANAN INGERSOLL & ROONEY PC ATTN: CHRISTOPHER P. SCHUELLER, ESQ. (COUNSEL TO GREENBRIAR MINERALS, LLC) 620 EIGHTH AVENUE, 23RD FLOOR NEW YORK, NY 10018 BUCHANAN INGERSOLL & ROONEY PC ATTN: TIMOTHY P. PALMER, ESQ. (COUNSEL TO GREENBRIAR MINERALS, LLC) ONE OXFORD CENTRE 301 GRANT STREET, 20TH FLOOR PITTSBURGH, PA 15219-1410 BUTZEL LONG, A PROFESSIONAL CORPORATION ATTN: ERIC B. FISHER AND ROBERT SIDORSKY (COUNSEL TO CAIXA GERAL DE DEPOSITOS, S.A.) 380 MADISON AVENUE 22ND FLOOR NEW YORK, NY 10017

CADWALADER, WICKERSHAM & TAFT LLP ATTN: DERYCK PALMER, ESQ, JOHN RAPISARDI, ESQ, GEORGE DAVIS, ESQ, AND GARY TICOLL, ESQ. (COUNSEL TO CITIGROUP, INC & CITIBANK, NA) ONE WORLD FINANCIAL CENTER NEW YORK, NY 10281 CADWALADER, WICKERSHAM & TAFT LLP ATTN: HOWARD HAWKINS, JR., AND ELLEN HALSTEAD (COUNSEL TO MORGAN STANLEY & CO. AND CHILTON NEW ERA PARTNERS, L.P.) ONE WORLD FINANCIAL CENTER NEW YORK, NY 10281

CADWALADER, WICKERSHAM & TAFT LLP ATTN: ISRAEL DAHAN (COUNSEL TO FXCM HOLDINGS LLC) ONE WORLD FINANCIAL CENTER NEW YORK, NY 10281 CADWALADER, WICKERSHAM & TAFT LLP ATTN: MARK C. ELLENBERG (COUNSEL TO FXCM HOLDINGS, LLC AND MORGAN STANLEY & CO. INCORPORATED AND AFFILIATES) 1201 F STREET N.W., SUITE 1100 WASHINGTON, DC 20004

CADWALADER, WICKERSHAM & TAFT LLP ATTN: HOWARD HAWKINS, HANH HUYNH, ELLEN HALSTEAD. (COUNSEL TO CREDIT SUISSE) ONE WORLD FINANCIAL CENTER NEW YORK, NY 10281

CADWALADER, WICKERSHAM & TAFT LLP
ATTN: HOWARD HAWKINS, JR. AND ELLEN M. HALSTEAD
(COUNSEL TO LEHMAN BROTHERS MLP OPPORTUNITY FUND
L.P. AND LEHMAN BROTHERS CDO OPPORTUNITY FUND LP)
ONE WORLD FINANCIAL CENTER
NEW YORK, NY 10281

CAHILL GORDON & REINDEL LLP ATTN: JOEL H. LEVITIN, STEPHEN J. GORDON (COUNSEL TO HYPO INVESTMENKBANK AG) EIGHTY PINE STREET NEW YORK, NY 10005 CB RICHARD ELLIS, INC ATTN: WANDA N. GOODLOE, ESQ. 200 PARK AVENUE, 17TH FLOOR NEW YORK, NY 10166

CHADBOURNE & PARKE LLP ATTN: HOWARD SEIFE, DAVID M. LEMAY, & ANDREW ROSENBLATT (COUNSEL TO GLG PARTNERS LP) 30 ROCKEFELLER PLAZA NEW YORK, NY 10012 CHAPMAN AND CUTLER LLP
ATTN: JAMES E. SPIOTTO, ANN E. ACKER
FRANLIN H. TOP, & JAMES HEISER
(COUNSEL TO US BANK NATL ASSOC. & BANK OF MONTREAL
NATL AUSTRALIA BANK LIMITED)
111 WEST MONROE STREET
CHICAGO, IL 60603

CLEARY GOTTLIEB STEEN & HAMILTON LLP ATTN: LINDSEE P. GRANFIELD AND LISA M. SCHWEITZER (COUNSEL TO BARCLAYS CAPITAL, INC.) ONE LIBERTY PLAZA NEW YORK, NY 10006 CLEARY GOTTLIEB STEEN & HAMILTON LLP ATTN: THOMAS J. MALONEY, ESQ. (COUNSEL TO D.E. SHAW COMPOSITE PORTFOLIOS, LLC AND D.E. SHAW OCULUS PORTFOLIOS, LLC) ONE LIBERTY PLAZA NEW YORK, NY 10006

CLIFFORD CHANCE US LLP ATTN: JENNIFER C. DE MARCO 31 WEST 52ND STREET NEW YORK, NY 10019 CONTRARIAN CAPITAL MANAGEMENT, LLC ATTN: ETHAN SCHWARTZ 411 WEST PUTNAM AVENUE SUITE 425 GREENWICH, CT 06830

COVINGTON & BURLING LLP
COUNSEL FOR WILMINGTON TRUST COMPANY
ATTN M HOPKINS, D COFFINO, A RABOY
THE NEW YORK TIMES BUILDING
620 EIGHTH AVENUE
NEW YORK, NY 10018

CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN, ESQ & ROBERT H. TRUST, ESQ. (COUNSEL TO CREDIT SUISSE) WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK, NY 10019

CROCKER KUNO PLLC ATTN: JOANNE K. LIPSON AND J. TODD TRACY (COUNSEL TO THE CENTRAL PUGET SOUND REGIONAL TRANSIT AUTHORITY) 720 OLIVE WAY, SUITE 1000 SEATTLE, WA 98101 CUMMINGS & LOCKWOOD LLC ATTN: JOHN F. CARBERRY, ESQ. (COUNSEL TO 8 SOUND SHORE ASSOCIATES LLC) SIX LANDMARK SQUARE STAMFORD, CT 06901

08-13555-mg Doc 1271 Filed 10/29/08 Enterce cs et 00/29/40@ed.66: 80/25/2008 Maxists: 2000 cument Pq 10 of 36

DAVIS POLK & WARDWELL ATTN: KAREN E. WAGNER, ABRAHAM GESSER JAMES I. MCCLAMMY (COUNSEL TO FEDERAL HOME LOAN MORTGAGE CORP) 450 LEXINGTON AVENUE NEW YORK, NY 10017 DEBEVOISE & PLIMPTON LLP
ATTN: MY CHI TO & MAUREEN CRONIN
(COUNSEL TO ROCK-FORTY NINTH LLC, ROCKEFELLER
CENTER ET AL.)
919 THIRD AVENUE
NEW YORK, NY 10022

DEBEVOISE & PLIMPTON LLP ATTN: MY CHI TO AND MAUREEN A. CRONIN (COUNSEL TO JFK INTERNATIONAL AIR TERMINAL LLC) 919 THIRD AVENUE NEW YORK, NY 10022 DECHERT LLP ATTN: GLEN E. SIEGEL AND DONALD M. BADACZEWSKI (COUNSEL TO RUSSELL INVESTEMENT GROUP, INC.) 1095 AVENUE OF THE AMERICAS NEW YORK, NY 10036

DEWEY & LEBOEUF LLP ATTN: MARTIN J BIENENSTOCK & JUDY G.Z. LIU (COUNSEL TO BANK OF NEW YORK MELLON) 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019 DEWEY & LEBOEUF LLP ATTN: ELIZABETH PAGE SMITH & P. BRUCE WRIGHT (COUNSEL TO CUSTOMER ASSET PROTECTION) 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019

DEWEY & LEBOEUF LLP ATTN: MARTIN J. BIENENSTOCK & IRENA M. GOLDSTEIN & WILLIAM C. HEUER (COUNSEL TO ROYAL BANK OF SCOTLAND) 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019-6092 DLA PIPER LLP (US) ATTN: TIMOTHY W. BRINK AND MATTHEW T. KLEPPER (COUNSEL TO RIVER CAPITAL ADVISORS, INC.) 203 NORTH LASALLE STREET, SUITE 1900 CHICAGO, IL 60601

DRESDNER BANK A.G. ATTN: JOSEPH SCORDATO, ESQ 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019 DRINKER BIDDLE & REATH LLP ATTN: ROBERT K. MALONE AND DOUGLAS J. MCGILL (COUNSEL TO ALLIANZ GLOBAL INVESTORS AG) 500 CAMPUS DRIVE FLORHAM PARK, NJ 07932-1047

DRINKER BIDDLE & REATH LLP ATTN: STEPHANIE WICKOUSKI, ESQ (COUNSEL TO PARSEC TRADING CORP.) 140 BROADWAY, 39TH FL NEW YORK, NY 10005-1116 DRINKER BIDDLE & REATH LLP ATTN: KRISTIN K. GOING, ESQ. (COUNSEL TO PARSEC CORP.) 1500 K ST, NW - SUITE 1100 WASHINGTON, DC 20005-1209

EATON CORPORATION ATTN: GLOBAL TRADE CREDIT DEPARTMENT EATON CENTER 1111 SUPERIOR AVENUE CLEVELAND, OH 44114-2584 EMMET, MARVIN & MARTIN, LLP ATTN: EDWARD P. ZUJKOWSKI, ESQ. (COUNSEL TO AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED) 120 BROADWAY NEW YORK, NY 10271

EZRA BRUTZKUS GUBNER LLP ATTN: STEVEN T. GUBNER, ESQ AND COREY R. WEBER,ESQ (COUNSEL TO THE CITY OF LONG BEACH) 21650 OXNARD STREET, SUITE 500 WOODLAND HILLS, CA 91367 FEDERAL RESERVE BANK OF NEW YORK ATTN: SHARI LEVENTHAL ASSISTANT GENERAL COUNSEL AND SENIOR VICE PRES 33 LIBERTY STREET NEW YORK, NY 10045-0001

FILARDI LAW OFFICES LLC ATTN: CHARLES J. FILARDI JR. (COUNSEL TO FEDERAL EXPRESS CORPORATION) 65 TRUMBULL STREET NEW HAVEN, CT 06510

FOLEY & LARDNER LLP ATTN: DOUGLAS S. HEFFER (COUNSEL TO TRADING TECHNOLOGIES INTERNATIONAL) 90 PARK AVENUE NEW YORK, NY 10016

FOLEY & LARDNER LLP ATTN: JOANNE LEE (COUNSEL TO TRADING TECHNOLOGIES INTERNATIONAL) 321 N. CLARK STREET SUITE 2800 CHICAGO, IL 60654 FRASER STRYKER PC LLO ATTN: MICHAEL L. SCHLEICH, ESQ. (COUNSEL TO TATA COMMUNICATIONS SERVICES INC.) 500 ENERGY PLAZA 409 17TH STREET OMAHA, NE 68102

FREEBORN & PETERS LLP ATTN: AARON L. HAMMER & DEVON J. EGGERT (COUNSEL TO ACCENTURE LLP) 311 SOUTH WACKER DRIVE, SUITE 3000 CHICAGO, IL 60606-6677 FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP ATTN: PETER L. SIMMONS, BRIAN D. PFEIFFER, ESQ. AND MITCHELL EPNER, ESQ. (COUNSEL TO FEDERAL HOME LOAN BANK OF ATLANTA) ONE NEW YORK PLAZA NEW YORK, NY 10004-1980

FRIEDMAN DUMAS & SPRINGWATER LLP ATTN: ELLEN A. FRIEDMAN, ESQ. (COUNSEL TO PACIFIC GAS & ELECTRIC COMPANY) 150 SPEAR STREET, SUITE 1600 SAN FRANCISCO, CA 94105 GIBBONS P.C. ATTN: DAVID N. CRAPO, ESQ. (COUNSEL TO STANDARD & POOR'S) ONE GATEWAY CENTER NEWARK, NJ 07102-5310

GIBSON DUNN & CRUTCHER LLP ATTN: MICHAEL ROSENTHAL & JANET WEISS (COUNSEL TO LEHMAN BROTHERS PRIVATE EQUITY FUNDS) 200 PARK AVENUE NEW YORK, NY 10166-0193 GODFREY & KAHN, S.C. ATTN: TIMOTHY F. NIXON AND JENNIFER B. HERZOG (COUNSEL TO MARSHALL FUNDS, INC. AND MARSHALL & ILSLEY TRUST COMPANY, N.A.) 780 NORTH WATER STREET MILWAUKEE, WI 53202

GOULSTON & STORRS, P.C. ATTN: JAMES WALLACK, DOUGLAS ROSNER AND GREG KADEN (COUNSEL TO INTERACTIVE DATA CORP.) 400 ATLANTIC AVENUE BOSTON, MA 02110-3333 GREEN TREE SERVICING LLC ATTN: BRIAN COREY, GENERAL COUNSEL 345 ST. PETER STREET SAINT PAUL, MN 55102-1639

GREENBERG TRAURIG, LLP
ATTN: JOHN W. WEISS, ESQ.
(COUNSEL TO NOMURA HOLDING AMERICA, INC AND ON
BEHALF OF NOMURA HOLDINGS, INC.)
200 PARK AVENUE
NEW YORK, NY 10166

HAHN & HESSEN LLP ATTN: JEFFREY L. SCHWARTZ AND JOSEPH ORBACH (COUNSEL TO COMMERZBANK A.G.) 488 MADISON AVENUE 15TH FLOOR NEW YORK, NY 10022

08-13555-mg Doc 1271 Filed 10/29/08 Enterce ds 4:00/29/40@s 4:06:30/25/2008 Mais 1220 cument Pq 13 of 36

HAHN & HESSEN LLP ATTN: JEFFERY SCHWARTZ AND JOSEPH ORBACH (COUNSEL TO DRESDNER BANK A.G.) 488 MADISON AVENUE, 15TH FLOOR NEW YORK, NY 10022 HALPERIN BATTAGLIA RAICHT, LLP ATTN: WALTER BENZIJA AND JULIE D DYAS (COUNSEL TO HENEGAN CONSTRUCTION CO., INC.) 555 MADISON AVENUE, 9TH FLOOR NEW YORK, NY 10022

HERRICK, FEINSTEIN LLP ATTN: ANDREW C. GOLD (COUNSEL TO AEW CAPITAL MANAGEMENT, LP AND LYON CAPITAL VENTURES) TWO PARK AVENUE NEW YORK, NY 10016 HERRICK, FEINSTEIN LLP ATTN: ELIZABETH L. ROSE, ESQ. (COUNSEL TO COMPAGNIE FINANCIERE TRADITION SA) 2 PARK AVENUE NEW YORK, NY 10016

HEWLETT-PACKARD COMPANY ATTN: MS. RAMONA NEAL, CORPORATE COUNSEL 11311 CHINDEN BLVD MAILSTOP 314 GARDEN CITY, ID 83714-0021 HEWLETT-PACKARD COMPANY ATTN: MS. ANNE MARIE KENNELLY, CORPORATE COUNSEL 300 HANOVER ST., M/S 1050 PALO ALTO, CA 94304

HEWLETT-PACKARD COMPANY ATTN: MR. KEN HIGMAN, SR. DEFAULT&RECOVERY ANALYST 2125 E. KATELLA AVE SUITE 400 ANAHEIM, CA 92806 HODGSON RUSS LLP ATTN: STEPHEN H. GROSS, ESQ. (COUNSEL TO VIGNETTE EUROPE LIMITED) 60 EAST 42ND STREET, 37TH FLOOR NEW YORK, NY 10165-0150

HOGAN & HARTSON LLP ATTN: SCOTT GOLDEN AND DENA C. KAUFMAN (COUNSEL TO KRAFT FOODS, INC.) 875 THIRD AVENUE NEW YORK, NY 10022 HOLLAND & KNIGHT LLP ATTN: PETER A. ZISSER (COUNSEL TO MONUMENT REALTY LLC) 195 BROADWAY NEW YORK, NY 10007-3189

HOLLAND & KNIGHT LLP RICHARD E. LEAR, ESQ. (COUNSEL TO MONUMENT REALTY LLC) 2099 PENNSYLVANIA AVE, NW, SUITE 100 WASHINGTON, DC 20006

HOLLAND & KNIGHT LLP ATTN: SANDRA E. MAYERSON, ESQ. (COUNSEL TO CAISSE DE DEPOT ET PLACEMENT DU QUEBEC) 195 BROADWAY NEW YORK, NY 10007-3189

HOLME ROBERTS & OWEN LLP ATTN: BRADFORD E. DEMPSEY, ESQ. (COUNSEL TO M. ARTHUR GENSLER JR AND ASSOC, INC., GENSLER ARCHITECTURE, DESIGN AND PLANNING, P.C.) 1700 LINCOLN, SUITE 4100 DENVER, CO 80203 HOLME ROBERTS & OWEN LLP ATTN: BRADFORD E. DEMPSEY, ESQ. (COUNSEL TO COSTELLO MAIONE SCHUCH INC., DBA CMS INNOVATIVE CONSULTANTS) 1700 LINCOLN, SUITE 4100 DENVER, CO 80203

HUNTON & WILLIAMS LLP ATTN: MICHELLE A. MENDEZ (COUNSEL TO HEALTH CARE SERVICES CORP D/B/A BLUE CROSS AND BLUE SHIELD OF ILLINOIS) 1445 ROSS AVENUE, SUITE 3700 DALLAS, TX 75202 INGRAM YUZEK GAINEN CARROLL & BERTOLOTTI, LLP ATTN: CORY L. WEISS, ESQ. (COUNSEL TO 50 BROADWAY REALTY CORP. LLC) 250 PARK AVENUE NEW YORK, NY 10177

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP
ATTN: DAVID FRIEDMAN, DAVID ROSNER, ANDREW GLENN
(COUNSEL TO BAY HARBOUR MGMT LC, BAY HARBOUR MSTR,
TROPHY HUNETR INVST, BHCO MASTER, MSS DISTRESSED
& OPPORTUNITIES 2 AND INSTITUTIONAL BENCHMARKS)
1633 BROADWAY

KATSKY KORINS LLP ATTN: STEVEN H. NEWMAN, ESQ. (COUNSEL TO TUXEDO RESERVE OWNER LLC AND TUXEDO TPA OWNER LLC) 605 THIRD AVENUE, 16TH FLOOR NEW YORK, NY 10158

KAYE SCHOLER LLP
ATTN: MADLYN GLEICH PRIMOFF, SCOTT D TALMADGE AND
LAUREN ATTARD
(COUNSEL TO WELLS FARGO BANK, NA & WELLS FARGO&CO)
425 PARK AVENUE
NEW YORK, NY 10022

KAYE SCHOLER LLP ATTN: MARGOT B. SCHONHOLTZ AND ANA M. ALFONSO (COUNSEL TO BANK OF AMERICA, N.A.) 425 PARK AVENUE NEW YORK, NY 10022

08-13555-mg Doc 1271 Filed 10/29/08 Enterce state 29:40 2 9:40 2

KELLEY DRYE & WARREN LLP ATTN: JAMES S. CARR, ESQ., BEN BLAUSTEIN, ESQ., JORDAN BERGMAN, ESQ. (COUNSEL TO BP N.AMERICA, BP ENERGY, BP CANADA AND IGI RESOURCES) 101 PARK AVENUE NEW YORK, NY 10178 KELLEY DRYE & WARREN LLP ATTN: MARK W. PAGE, ESQ. (COUNSEL TO BP N.AMERICA, BP ENERGY, BP CANADA AND IGI RESOURCES) 333 WEST WACKER DRIVE, 26TH FLOOR CHICAGO, IL 60606

KELLEY DRYE & WARREN LLP ATTN: HOWARD S. STEEL, ESQ. (COUNSEL TO TATA AMERICAN INTERNATIONAL CORPORATION ANDD TATA CONSULTANCY SERVICES LTD) 101 PARK AVENUE NEW YORK, NY 10178 KELLEY DRYE & WARREN LLP ATTN: BENJAMIN BLAUSTEIN, ESQ. (COUNSEL TO THE JUILLIARD SCHOOL) 101 PARK AVENUE NEW YORK, NY 10178

KLEHR, HARRISON, HARVEY, BRANZBURG & ELLERS, LLP ATTN: JEFFREY KURTZMAN, ESQ. (COUNSEL TO PJM INTERCONNECTION, L.L.C.) 260 S. BROAD STREET PHILADELPHIA, PA 19102

KOBRE & KIM LLC
ATTN:MICHAEL S KIM, ROBERT W HENOCH, ANDREW C
LOURIE, STEVEN W PERLSTEIN AND IAN N LEVY
(COUNSEL TO ESSEX EQUITY HOLDINGS USA, LLC,
M. BRIAN MAHER AND BASIL MAHER)
800 THIRD AVENUE
NEW YORK, NY 10022

KOBRE & KIM LLP
ATTN: MICHAEL KIM, ROBERT HENOCH, ANDREW LOURIE,
STEVEN PERLSTEIN, IAN LEVY
(COUNSEL TO ABM INDUSTRIES, INC.)
800 THIRD AVENUE
NEW YORK, NY 10022

KOBRE & KIM LLP ATTNT: MICHAEL S KIM, ROBERT W HENOCH, STEVEN W PERLSTEIN, ANDREW C LOURIE AND IAN N LEVY (COUNSEL TO NORTHGATE MINERALS CORPORATION) 800 THIRD AVENUE NEW YORK, NY 10022

KOBRE & KIM LLP
ATTN: MICHAEL S KIM, ROBERT W HENOCH, ANDREW C
LOURIE, STEVEN W PERLSTEIN AND IAN N LEVY
(COUNSEL TO 4KIDS ENTRETAINMENT, INC.)
800 THIRD AVENUE
NEW YORK, NY 10022

LANE POWELL PC ATTN: CHARLES R. EKBERG (COUNSEL TO FRED HUTCHINSON CANCER RESEARCH CNTR) 1420 FIFTH AVENUE SUITE 4100 SEATTLE, WA 98101-2338

08-13555-mg Doc 1271 Filed 10/29/08 Emterce ds 4 0 / 2 9 / 9 റ്റെ 3.66: 33/25/2008 Maiss: 220 cument Pa 16 of 36

LATHAM & WATKINS LLP ATTN: KEITH A. SIMON (COUNSEL TO FANNIE MAE) 885 THIRD AVENUE NEW YORK, NY 10022 LATHAM & WATKINS LLP ATTN: DAVID S. HELLER & J. DOUGLAS BACON (COUNSEL TO FANNIE MAE) SEARS TOWER, SUITE 5800 233 SOUTH WACKER DRIVE CHICAGO, IL 60606

LAW OFFICES OF GABRIEL DEL VIRGINIA ATTN: GABRIEL DEL VIRGINIA, ESQ. (COUNSEL TO THE TAARP GROUP, LLP) 641 LEXINGTON AVENUE, 21ST FLOOR NEW YORK, NY 10022 LAW OFFICES OF ROBERT E. LUNA, PC ATTN: ANDREA SHEEHAN, ESQ. (COUNSEL TO CARROLLTON-FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT) 4411 N. CENTRAL EXPRESSWAY DALLAS, TX 75205

LIEFF, CABRASER, HEIMANN & BERNSTEIN, LLP ATTN: STEVEN E. FINEMAN, ESQ. (COUNSEL TO MEMBERS OF CERTIFIED CLASS IN AUSTIN, ET AL V. CHISICK, ET AL., CASE SA CV 01-0971 DOC) 780 THIRD AVENUE, 48TH FLOOR NEW YORK, NY 10017-2024 LINEBARGER GOGGAN BLAIR & SAMPSON LLP ATTN: JOHN P. DILLMAN (COUNSEL TO HARRIS COUNTY) 2323 BRYAN STREET, SUITE 1600 DALLAS, TX 75201

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP ATTN: ELIZABETH WELLER (COUNSEL TO DALLAS COUNTY AND TARRANT COUNTY) 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201 LINEBARGER GOGGAN BLAIR & SAMPSON, LLP ATTN: DIANE W. SANDERS (COUNSEL TO MCLENNAN COUNTY) 1949 SOUTH I.H. 35 PO BOX 17428 AUSTIN, TX 78760

LOWENSTEIN SANDLER PC ATTN: IRA M. LEVEE (COUNSEL TO FACTIVA, INC.) 1251 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10020 LOWENSTEIN SANDLER PC ATTN: IRA M. LEVEE (COUNSEL TO FACTIVA, INC.) 65 LIVINGSTON AVENUE ROSELAND, NJ 07068

08-13555-mg Doc 1271 Filed 10/29/08 Emterce ds 4 0ഗ് 2 9.49 റ്രി 3.66: 33/25/2008 Maiss : 220 cument Pa 17 of 36

LOWENSTEIN SANDLER PC ATTN:KENNETH ROSEN, VINCENT D'AGOSTINO, ERIC HORN (COUNSEL TO AVAYA INC.) 65 LIVINGSTON AVE. ROSELAND, NJ 07068 LOWENSTEIN SANDLER PC ATTN: MICHAEL S. ETKIN AND S. JASON TEELE (COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM, N.IRELAND GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL 3) 1251 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10022

LOWENSTEIN SANDLER PC ATTN: MICHAEL S. ETKIN AND S. JASON TEELE (COUNSEL TO PNMR SERVICES CO AND FIRST CHOICE POWER, LP) 1251 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10022 LOWENSTEIN SANDLER PC ATTN: MICHAEL S. ETKIN AND S. JASON TEELE (COUNSEL TO PNMR SERVICES COMPANY AND FIRST CHOICE POWER, LP) 65 LIVINGSTON AVENUE ROSELAND, NJ 07068

LOWENSTEIN SANDLER PC ATTN: MICHAEL S. ETKIN, ESQ. (COUNSEL TO RELIANT ENERGY SERVICES, INC. AND RELIANT ENERGY POWER SUPPLY, LLC) 1251 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10020 LOWENSTEIN SANDLER PC ATTN: MICHAEL S. ETKIN AND S. JASON TEELE (COUNSEL TO ENERGYCO, LLC AND ENERGYCO MARKETING AND TRADING) 1251 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10022

LOWENSTEIN SANDLER PC ATTN: MICHAEL S. ATKIN AND S. JASON TEELE (COUNSEL TO ENERGYCO, LLC AND ENERGYCO MARKETING AND TRADING) 65 LIVINGSTON AVENUE ROSELAND, NJ 07068 LOWENSTEIN SANDLER PC ATTN: MICHAEL S. ETKIN AND TIMOTHY R. WHEELER (COUNSEL TO BINDING COMPANY, INC.) 1251 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10020

LOWENSTEIN SNADLER PC ATTN: MICHAEL S. ETKIN AND S. JASON LEE (COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM, N.IRELAND GOVT COMM, EDINGURGH COUNCIL & OPER. ENG. LCL 13) 65 LIVINGSTON AVENUE ROSELAND, NJ 07068 MAYER BROWN LLP ATTN: FREDERICK D. HYMAN, ESQ., AMIT TREHAN, ESQ. (COUNSEL TO CANADIAN IMPERIAL BANK, CIBC WOLRD MKT CIBC WOLRD MARKETS INC.) 1675 BROADWAY NEW YORK, NY 10019

MAYER BROWN LLP ATTN: BRIAN TRUST, JEFFREY TOUGAS AND AMIT TREHAN (COUNSEL TO SUMITOMO MITSUI BANKING CORP, SMBC CAPITAL MKTS, AND SUMITOMO MITSUI BRUSSELS BRANCH) 1675 BROADWAY NEW YORK, NY 10019 MAYER BROWN LLP ATTN: BRIAN TRUST, JEFFREY TOUGAS AND MAYER BROWN (COUNSEL TO SOCIETE GENERALE) 1675 BROADWAY NEW YORK, NY 10019

MAYER BROWN LLP ATTN: BRIAN TRUST, FREDERICK D. HYMAN JEFFREY G. TOUGAS, AMIT K. TRHAN (COUNSEL TO WASHINGTON MUTUAL BANK AND WASHINGTON MUTUAL, INC.) 1675 BROADWAY NEW YORK, NY 10019 MAYER BROWN LLP ATTN: ANTONIA GOLIANOPOULOS, ESQ. (COUNSEL TO SP4 190 S. LASALLE, L.P.) 1675 BROADWAY NEW YORK, NY 10019

MAYER BROWN LLP ATTN: THOMAS S KIRIAKOS AND MELISSA A MICKEY (COUNSEL TO SP4 190 S. LASALLE, L.P.) 71 S. WACKER DRIVE CHICAGO, IL 60606 MAYER BROWN LLP ATTN: FREDERICK D. HYMAN, JEFFREY G. TOUGAS AMIT K. TREHAN (COUNSEL TO NATIONAL BANK OF CANADA ET AL.) 1675 BROADWAY NEW YORK, NY 10019

MCBREEN & KOPKO ATTN: KENNETH A. REYNOLDS, ESQ. (COUNSEL TO EXECUTIVE FLITEWAYS, INC.) 500 NORTH BROADWAY, SUITE 129 JERICHO, NY 11753 MCCALLA RAYMER, LLC ATTN: MATTHEW DYER (COUNSEL TO AMERICA'S SERVICING COMPANY) 1544 OLD ALABAMA ROAD ROSWELL, GA 30076-2102

MCCARTER & ENGLISH, LLP ATTN: EDUARDO J. GLAS, ESQ. (COUNSEL TO OCCIDENTAL ENERGY MARKETING, INC.) FOUR GATEWAY CENTER 100 MULBERRY STREET NEWARK, NJ 07102-4096 MCCARTER & ENGLISH, LLP ATTN: KATHERINE L. MAYER, ESQ. (COUNSEL TO OCCIDENTAL ENERGY MARKETING, INC.) RENAISSANCE CENTRE 405 NORTH KING STREET WILMINGTON, DE 19801

MCCARTER & ENGLISH, LLP ATTN: WILLIAM F. TAYLOR, ESQ (COUNSEL TO LANDAMERICA FINANCIAL GROUP, INC.) 405 NORTH KING STREET RENAISSANCE CENTER, 8TH FLOOR WILMINGTON, DE 19801 MCGUIREWOODS LLP ATTN: PATRICK L. HAYDEN AND SHAWN R. FOX (COUNSEL TO ACCESS DATA, MERIDIAN COMP OF NY, CNX GAS CO, SPRINT NEXTEL AND TORONTO-DOMINION BANK) 1345 AVENUE OF THE AMERICAS, SEVENTH FLOOR NEW YORK, NY 10105

MCGUIREWOODS LLP ATTN: DION W. HAYES (COUNSEL TO THE TORONTO-DOMINION BANK) ONE JAMES CENTER 901 EAST CARY STREET RICHMOND, VA 23219 MCGUIREWOODS LLP ATTN: DAVID I. SWAN AND KENNETH M. MISKEN (COUNSEL TO SPRINT NEXTEL CORP, SPRINT SOLUTIONS) 1750 TYSONS BLVD., SUITE 1800 MC LEAN, VA 22102

MEYER SUOZZI ENGLISH & KLEIN ATTN: THOMAS R. SLOME, ESQ. (COUNSEL TO DRESDNER KLEINWORT GROUP HOLDINGS LLC) 900 STEWART AVENUE, SUITE 300 PO BOX 9194 GARDEN CITY, NY 11530 MEYER, SUOZZI, ENGLISH & KLEIN, P.C. ATTN: THOMAS R. SLOME AND JIL MAZER-MARINO (COUNSEL TO DUKE ENERGY OHIO, INC.) 990 STEWART AVENUE, SUITE 300 P.O. BOX 9194 GARDEN CITY, NY 11530-9194

MEYER, SUOZZI, ENGLISH & KLEIN, P.C. ATTN: ALAN E. MARDER AND JIL MAZER-MARINO (COUNSEL TO CONSTELLATION PLACE, ADV. PORTFOLIO, SUNGUARD, ET AL., INF. SRVS, WALL ST CONCEPTS) 990 STEWART AVENUE, SUITE 300 GARDEN CITY, NY 11530 MISSOURI DEPARTMENT OF REVENUE, BANKRUPTCY UNIT ATTN: STEVEN A. GINTHER P.O. BOX 475 JEFFERSON CITY, MO 65105-0475

MOORE & VAN ALLEN PLLC ATTN: DAVID B. WHEELER, ESQ. (COUNSEL TO PUBLIC SERVICE OF NORTH CAROLINA) 40 CALHOUN STREET, SUITE 300 POST OFFICE BOX 22828 CHARLESTON, SC 29413-2828 MORELLI & GOLD, LLP ATTN: RICHARD L. GOLD, ESQ. (COUNSEL TO A-V SERVICES, INC.) 380 LEXINGTON AVENUE NEW YORK, NY 10168

MORGAN, LEWIS & BOCKLIUS LLP ATTN: NEIL E. HERMAN, ESQ. (COUNSEL TO COGNIZANT TECHNOLOGY SOLUTIONS) 101 PARK AVENUE NEW YORK, NY 10178-0600 MORI HAMADA & MATSUMOTO ATTN: KEN MIURA, ESQ. (COUNSEL TO NIPPON LIFE INSURANCE COMPANY) MARUNOUCHI KITAGUCHI BUILDING 1-6-5 MARUNOUCHI, CHIYODA-KU TOKYO 100-8222, JAPAN

MORRISON & FOERSTER LLP ATTN: JORDAN A. WISHNEW AND LORENZO MARINUZZI (COUNSEL TO THE CHUO MITSUI TRUST AND BANKING CO.) 1290 AVENUE OF THE AMERICAS NEW YORK, NY 10104 MORRISON & FOERSTER LLP ATTN: JOHN A. PINTARELLI AND LORENZO MARINUZZI (COUNSEL TO BROOKFIELD PROPERTIES ONE WFC CO. LLC) 1290 AVENUE OF THE AMERICAS NEW YORK, NY 10104

MORRISON & FOERSTER LLP ATTN: LORENZO MARINUZZI, ESQ. AND GARY LEE, ESQ. (COUNSEL TO NIPPON LIFE INSURANCE COMPANY) 1290 AVENUE OF THE AMERICAS NEW YORK, NY 10104 MORRISON & FOERSTER LLP ATTN: TSUGUMICHI WATANABE, ESQ. (COUNSEL TO NIPPON LIFE INSURANCE COMPANY) SHIN-MARUNOUCHI BUILDING, 29TH FLOOR 5-1, MARUNOUCHI 1 -CHOME CHIYODA-KU TOKYO 100-6529, JAPAN

MORRISON & FOERSTER LLP ATTN: BRETT H. MILLER, ESQ. (COUNSEL TO FONDO LATINOAMERICANO DE RESERVAS) 1290 AVENUE OF THE AMERICAS NEW YORK, NY 10104

MORRISON & FOERSTER LLP ATTN: KAREN OSTAD, ESQ. AND TODD M. GOREN, ESQ. (COUNSEL TO CB RICHARD ELLIS, INC.) 1290 AVENUE OF THE AMERICAS NEW YORK, NY 10104

MORRISON & FOERSTER LLP ATTN: GARY S. LEE, ESQ. AND JOHN A. PINTARELLI,ESQ (COUNSEL TO FONDIARIA, BIM, VITA, ASSICURAZIONI, MILANO, POPOLARE, BANCA SAI, SYSTEMA AND NOVARA) 1290 AVENUE OF THE AMERICAS NEW YORK, NY 10104 MORRISON & FOERSTER LLP ATTN: BRETT H. MILLER, ESQ. (COUNSEL TO AB BANKAS SNORAS) 1290 AVENUE OF THE AMERICAS NEW YORK, NY 10104

MORRISON & FOERSTER, LLP ATTN: BRETT H. MILLER, ESQ (COUNSEL TO OVERSEA-CHINESE BANKING CORP. LTD. & INFORMAL GROUP OF TAIWAN FINANCIAL INSTITUITONS) 1290 AVENUE OF THE AMERICAS NEW YORK, NY 10104 MUNSCH HARDT KOPF & HARR, P.C. ATTN: RUSSELL L. MUNSCH (COUNSEL FOR THE AD HOC COMMITTEE OF BONDHOLDERS) ONE AMERICAN CENTER 600 CONGRESS AVENUE, SUITE 2900 AUSTIN, TX 78701-3057

MUNSCH HARDT KOPF & HARR, P.C. ATTN: KEVIN M. LIPPMAN (COUNSEL FOR THE AD HOC COMMITTEE OF BONDHOLDERS) 3800 LINCOLN PLAZA 500 NORTH AKARD STREET DALLAS, TX 75201-6659 NAGASHIMA OHNO & TSUNEMATSU
ATTN: MASAKI KONISHI, ESQ.
(COUNSEL TO THE CHUO MITSUI TRUST AND BANKING CO.)
KIOICHO BUILDING 3-12, KIOICHO
CHIYODA-KU
TOKYO 102-0094,
JAPAN

NEWEDGE USA, LLC ATTN: SUSAN M. SCHULTZ, GROUP DEPUTY GENERAL COUNSEL, NEWEDGE 550 WEST JACKSON BLVD, SUITE 500 CHICAGO, IL 60661 NIXON PEABODY, LLP ATTN: AMANDA DARWIN (COUNSEL TO DEUTSCHE BANK TRUST CO. AMERICAS) 100 SUMMER STREET BOSTON, MA 02110

NIXON PEABODY, LLP ATTN: CHRISTOPHER M. DESIDERIO (COUNSEL TO DEUTSCHE BANK TRUST COMPANY AMERICAS) 437 MADISON AVENUE NEW YORK, NY 10022 NOMURA HOLDING AMERICA, INC ATTN: PENNY TEHRANI TWO WORLD FINANCIAL CENTER BUILDING B, 22ND FLOOR NEW YORK, NY 10281

NORMANDY HILL CAPITAL LP ATTN: MATTHEW A. CANTOR, ESQ. (COUNSEL TO NORMANDY HILL CAPITAL, LP) 150 EAST 52ND STREET, 10TH FLOOR NEW YORK, NY 10022 OFFICE OF THRIFT SUPERVISION ATTN: DIRK S. ROBERTS (DEPUTY CHIEF COUNSEL, LITIGATION) 1700 G STREET, N.W. WASHINGTON, DC 20552

08-13555-mg Doc 1271 Filed 10/29/08 Enterce state 29:40 2 14:36:30/25/2008 Maiss: 220 cument Pa 22 of 36

OFFICE OF THRIFT SUPERVISION, NORTHEAST REGION ATTN: MARTIN JEFFERSON DAVIS (SENIOR TRIAL ATTORNEY) HARBORSIDE FINANCIAL CENTER PLAZA FIVE JERSEY CITY, NJ 07311 ORRICK HERRINGTON & SUTCLIFFE LLP ATTN: RANIERO D'AVERSA AND COURTNEY M. ROGERS (COUNSEL TO TELECOM ITALIA CAPITAL S.A.) 666 FIFTH AVENUE NEW YORK, NY 10103-0001

OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C. ATTN: WILLIAM M. SILVERMAN AND PETER FELDMAN (COUNSEL TO THE BANK OF TOKYO-MITSUBISHI UFJ, LTD) 230 PARK AVENUE NEW YORK, NY 10169-0075

PAUL HASTINGS JANOFSKY & WALKER LLP ATTN: HARVEY A. STRICKON (HS5210) (COUNSEL TO EUROPEAN BANK FOR RECONSTRUCTION) 75 EAST 55TH STREET NEW YORK, NY 10022-3205

PAUL, HASTINGS, JANOFSKY & WALKER LLP ATTN: HARVEY A. STICKON (HS5210) (COUNSEL TO GENERAL ELECTRIC CAPITAL CORP) 75 EAST 55TH STREET NEW YORK, NY 10022-3205 PENSION BENEFIT GUARANTY CORPORATION ATTN: STEPANIE THOMAS, ASST. CHIEF COUNSEL SARA B. EAGLE, COLIN B. ALBAUGH OFFICE OF THE CHIEF COUNSEL 1200 K STREET, N.W. WASHINGTON, DC 20005

PEPPER HAMILTON LLP ATTN: KAY STANDRIDGE KRESS DEBORAH KOVSKY-APAP (COUNSEL TO ING BANK, FSB) 100 RENAISSANCE CENTER, SUITE 3600 DETROIT, MI 48243 PEPPER HAMILTON LLP ATTN: AUDREY D. WISOTSKY, ESQ. (COUNSEL TO ING BANK, FSB) 301 CARNEGIE CENTER, SUITE 400 PRINCETON, NJ 08543-5276

PERDUE, BRANDON, FIELDER, COLLINS & MOTT, LLP ATTN: ELIZABETH BANDA (COUNSEL TO CITY OF FARMERS BRANCH, JOHNSON COUNTY ARLINGTON ISD, MANSFIELD ISD, BURLESON, ISD CITY OF BURLESON) P.O. BOX 13430 ARLINGTON, TX 76094-0430 PILLSBURY WINTHROP SHAW PITTMAN LLP ATTN: DAVID A. CRICHLOW, ESQ. (COUNSEL TO UNION BANK OF CALIFORNIA, N.A.) 1540 BROADWAY NEW YORK, NY 10036-4039

08-13555-mg Doc 1271 Filed 10/29/08 Enterce ds 4:00/29/40@40@5:80/25/2008Maxists:020) cument Pa 23 of 36

PILLSBURY WINTHROP SHAW PITTMAN LLP ATTN: WILLIAM B. FREEMAN AND MARK D. HOULE (COUNSEL TO UNITED BANK OF CALIFORNIA, N.A.) 725 SOUTH FIGUEROA STREET, SUITE 2800 LOS ANGELES, CA 90017-5443 PLATZER SWERGOLD KARLIN LEVINE GOLDBERG & JASLOW ATTN: SYDNEY G. PLATZER (COUNSEL TO 250 EAST BORROWER LLC, EAST 46TH BORROWER LLC, HALE AVENUE BORROWER LLC) 1065 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10018

POLSINELLI SHALTON FLANIGAN SUELTHAUS PC ATTN: DANIEL J. FLANIGAN (COUNSEL TO EHMD, LLC) 700 W. 47TH STREET, SUITE 1000 KANSAS CITY, MO 64112 POLSINELLI SHALTON FLANIGAN SUELTHAUS PC ATTN: JAMES E BIRD (COUNSEL TO BATS HOLDINGS, INC.) 700 W. 47TH STREET, SUITE 1000 KANSAS CITY, MO 64112

POLSINELLI SHALTON FLANIGAN SUELTHAUS PC ATTN: CHRISTOPHER A WARD (COUNSEL TO BATS HOLDINGS, INC.) 222 DELAWARE AVENUE, SUITE 1101 WILMINGTON, DE 19801 PORZIO, BROMBERG & NEWMAN, P.C. ATTN: JOHN S. MAIRO AND TERI JANE FREEDMAN (COUNSEL TO ALIANT BANK) 100 SOUTHGATE PARKWAY MORRISTOWN, NJ 07962-1997

POST, POLAK, GOODSELL, MACNEILL & STRAUCHLER, P.A. ATTN: FREDERICK B. POLAK, ESQ. (COUNSEL TO DUKE CORPORATE EDUCATION) 575 MADISON AVENUE NEW YORK, NY 10022

PRYOR CASHMAN LLP ATTN: ROBERT M. FLEISCHER & MARK R. JACOBS (COUNSEL TO CD REPRESENTATIVE) 410 PARK AVENUE NEW YORK, NY 10022

PRYOR CASHMAN LLP ATTN: ROBERT FLEISCHER, MARK JACOBS AND DAVID ROSE (COUNSEL TO WSG DEVELOPMENT CO.) 410 PARK AVENUE NEW YORK, NY 10022 PURSUIT PARTNERS ATTN: LISA ROBERTS 333 LUDLOW STREET, NORTH TOWER, 4TH FLOOR STAMFORD, CT 06902

QUINN EMANUEL URQUHART OLIVER & HEDGES, LLP ATTN: SUSHEEL KIRPALANI, JAMES C. TECCE AND SCOTT C. SHELLEY (COUNSEL TO SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LBH INC.) 51 MADISON AVE, 22ND FLOOR NEW YORK, NY 10010

RABINOWITZ LUBETKIN & TULLY, LLC ATTN: JONATHAN I. RABINOWITZ AND BARRY J. ROY (COUNSEL TO SOMERSET PROPERTIES SPE, LLC) 293 EISENHOWER PARKWAY SUITE 100 LIVINGSTON, NJ 07039

REED SMITH LLP ATTN PAUL A RACHMUTH ESQ COUNSEL TO GALLEON BUCCANEER'S OFFSHORE LTD 599 LEXINGTON AVENUE NEW YORK, NY 10022 REED SMITH LLP ATTN: KURT F. GWYNNE, J. CORY FALGOWSKI (COUNSEL TO GE CAPITAL INFORMATION TECHNOLOGY SOLUTIONS, INC. D/B/A IKON FINANCIAL SERVICES, QWEST CORP, QWEST COMM CORP, IKON OFFICE SOL.) 1201 N. MARKET STREET, SUITE 1500 WILMINGTON, DE 19801

REED SMITH LLP ATTN: LUMA AL-SHIBIB (COUNSEL TO GE CAPITAL INFORMATION TECHNOLOGY SOLUTIONS, INC. D/B/A IKON FINANCIAL SERVICES, QWEST CORP, QWEST COMM CORP, IKON OFFICE SOL.) 599 LEXINGTON AVENUE, 30TH FLOOR NEW YORK, NY 10022 RIDDELL WILLIAMS P.S. ATTN: JOSPEH E. SHICKICH (COUNSEL TO MICROSOFT CORPORATION AND MICROSOFT LICENSING) 1001 4TH AVENUE SUITE 4500 SEATTLE, WA 98154-1192

RUSSELL INVESTMENTS ATTN: ELIOT COHEN 909 A STREET TACOMA, WA 98402-5120 RUSSELL R. JOHNSON III (COUNSEL TO DUKE ENERGY OHIO, INC.) 2258 WHEATLANDS DRIVE MANAKIN SABOT, VA 23103

RUSSIN VECCHI BERG & BERNSTEIN LLP ATTN: J. FRED BERG JR, ESQ. (COUNSEL TO DRESDNER KLEINWORT GROUP HOLDINGS LLC) 380 LEXINGTON AVENUE, SUITE 1518 NEW YORK, NY 10168 SALANS ATTN: CLAUDE D. MONTGOMERY & LEE P. WHIDDEN (COUNSEL TO SVENSKA, SWEDBANK, ARAB BANK, BANK PEKAO, GL TRADE, BNY, EZE CASTLE & LIQUIDPOINT) 620 FIFTH AVENUE NEW YORK, NY 10020

08-13555-mg Doc 1271 Filed 10/29/08 Enterce state 29:40 2 125 2008 Maiss: 220 cument Pa 25 of 36

SATTERLEE STEPHENS BURKE & BURKE LLP ATTN: CHRISTOPHER BELMONTE, PAMELA BOSSWICK TIMOTHY T. BROCK, & ABIGAIL SNOW (COUNSEL TO MOODY'S INVESTORS SERVICE & IBM) 230 PARK AVENUE NEW YORK, NY 10169 SCHIFFRIN BARROWAY TOPAZ & KESSLER, LLP ATTN: JOHN A. KEHOE AND BENJAMIN J. HINERFELD (COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM, N.IRELAND GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL 13) 280 KING OF PRUSSIA ROAD WAYNE, PA 19087

SEWARD & KISSEL LLP ATTN: RONALD L. COHEN, ESQ. (COUNSEL TO THE SUMITOMO TRUST & BANKING CO., LTD) ONE BATTERY PARK PLAZA NEW YORK, NY 10004 SEWARD & KISSEL LLP ATTN: JOHN R. ASHMEAD, ESQ. (COUNSEL TO GLOBAL THEMATIC, PANTON FND, CFIP FND, CURA FIXED FND, TURNBERRY FUND, INVESTCORP, ET AL) ONE BATTERY PARK PLAZA NEW YORK, NY 10004

SHEAK & KORZUN, P.C. ATTN: TIMOTHY J. KORZUN, ESQ. (COUNSEL TO VOLLERS EXCAVATING & CONSTRUSTION,INC) 1 WASHINGTON CROSSING ROAD PENNINGTON, NJ 08534 SHEARMAN & STERLING LLP ATTN: FREDRIC SOSNICK, ESQ., JAMES L. GARRITY, ESQ AND NED S. SCHODEK, ESQ. (COUNSEL TO BANK OF AMERICA, N.A.) 599 LEXINGTON AVENUE NEW YORK, NY 10022

SHENWICK & ASSOCIATES
ATTN: JAMES H. SHENWICK, ESQ.
(COUNSEL TO COLLINS BUILDING SERVICES, INC.)
655 THIRD AVENUE
20TH FLOOR
NEW YORK, NY 10017

SHEPPARD MULLIN RICHTER & HAMPTON LLP ATTN CARREN SHULMAN & RUSSELL RIED ESQS COUNSEL FOR THE BANK OF NEW YORK MELLON 30 ROCKEFELLER PLAZA 24TH FLOOR NEW YORK, NY 10112

SHIPMAN & GOODWIN LLP
ATTN: JULIE A. MANNING, ESQ.
(COUNSEL TO GARTNER, INC., GARTNER UK LIMITED AND
COMPUTER FINANCIAL CONSULTANTS INC.)
ONE CONSTITUTION PLAZA
HARTFORD, CT 06103-1919

SHIPMAN & GOODWIN LLP ATTN: JULIE A. MANNING, ESQ. (COUNSEL TO TANGOE, INC.) ONE CONSTITUTION PLAZA HARTFORD, CT 06103-1919

08-13555-mg Doc 1271 Filed 10/29/08 Emterce ds 4 0 / 2 9 / 9 റ്റെ ടി. വി. 25/2008 Mais 1820 cument Pa 26 of 36

SHIPMAN & GOODWIN LLP ATTN: JULIE A. MANNING, ESQ. (COUNSEL TO OPEN SOLUTIONS INC.) ONE CONSTITUTION PLAZA HARTFORD, CT 06103-1919 SQUIRE, SANDERS & DEMPSEY L.L.P. ATTN: STEPHEN D. LERNER (COUNSEL TO BROADRIDGE PROCESSING SOLUTIONS, INC.) 221 E. FOURTH STREET, SUITE 2900 CINCINNATI, OH 45202

STAHL ZELLOE, P.C. ATTN: RICHARD J. STAHL, ESQ. (COUNSEL TO THE TAARP GROUP, LLP) 11350 RANDOM HILLS ROAD, SUITE 700 FAIRFAX, VA 22030 STEPTOE & JOHNSON LLP
ATTN: JOHN H. LOVI AND LARA E. ROMANSIC
(COUNSEL TO KOREA INVESTMENT & SECURITIES CO., LTD
AND TRUE FRIEND 4TH SECURITIZATION SPECIALTY CO.)
750 SEVENTH AVENUE
NEW YORK, NY 10019

STEPTOE & JOHNSON LLP
ATTN: ROBBIN L. ITKIN AND KATHERINE C. PIPER
(COUNSEL TO KOREA INVESTMENT & SECURITIES CO., LTD
AND TRUE FRIEND 4TH SECURITIZATION SPECIALTY CO.)
2121 AVENUE OF THE STARS, SUITE 2800
LOS ANGELES, CA 90067

STEVENS & LEE, P.C.
ATTN: CHESTER SALOMON AND CONSTANTINE POURAKIS
(COUNSEL TO 1301 PROPERTIES OWNER, LP C/O
PARAMOUNT GROUP, INC.)
485 MADISON AVE, 20TH FLOOR
NEW YORK, NY 10022

STEVENS & LEE, P.C. ATTN: ALEC P. OSTROW AND CONSTANTINE D. POURAKIS (COUSEL TO ROYAL BANK OF AMERICA) 485 MADISON AVENUE, 20TH FLOOR NEW YORK, NY 10022 STINSON MORRISON HECKER LLP ATTN: DARRELL W. CLARK, ESQ. (COUNSEL TO EXEGY INCORPORATED) 1150 18TH STREET, NW SUITE 800 WASHINGTON, DC 20036

STREUSAND & LANDON LLP ATTN: G. JAMES LANDON AND RICHARD D. VILLA (COUNSEL TO VIGNETTE EUROPE LIMITED) 816 CONGRESS AVENUE, SUITE 1600 AUSTIN, TX 78701 STROOCK & STROOK & LAVAN LLP ATTN: MARK A. SPEISER & SHERRY J. MILLMAN (COUNSEL TO MIZUHO CORPORATE BANK LTD) 180 MAIDEN LANE NEW YORK, NY 10038

08-13555-mg Doc 1271 Filed 10/29/08 Enterce ds 4 00/2 9/40 (26 s 1.66: 20/25/2008 Maxists: 1220) cument Pq 27 of 36

SULLIVAN & CROMWELL LLP ATTN: ROBINSON B. LACE AND HYDEE R. FELDSTEIN (COUNSEL TO BARCLAYS CAPITAL, INC.) 125 BROAD STREET NEW YORK, NY 10004 THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. ATTN: MONIQUE L. MORREALE 1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020-1104

THE CHUO MITSUI TRUST AND BANKING CO., LTD 33-1, SHIBA 3-CHOME MINATO-KU TOKYO 105-8574, JAPAN

THE SUMITOMO TRUST & BANKING CO., LTD ATTN: MR. MASAYA YAMASHIRO, SENIOR MANAGER GRANTOKYO, SOUTH TOWER 1-9-2, MARUNOUCHI, CHIYODA-KU TOKYO 100-6611, JAPAN

THE SUMITOMO TRUST & BANKING CO., LTD ATTN: BRUCE A. ORTWINE, ESQ., GENERAL COUNSEL 527 MADISON AVENUE NEW YORK, NY 10022

THE WILSON LAW FIRM PC ATTN: L. MATT WILSON, ESQ. (COUNSEL TO GREG GEORGAS & MARK GROCK) 950 EAST PACES FERRY ROAD SUITE 3250 ATLANTA PLAZA ATLANTA, GA 30326

THOMPSON & KNIGHT LLP ATTN: IRA L. HERMAN & DEMETRA L. LIGGINS (COUNSEL TO DIRECT ENERGY BUSINESS LLC) 919 THIRD AVENUE, 39TH FLOOR NEW YORK, NY 10022-3915

THOMPSON & KNIGHT LLP ATTN: RHETT G. CAMPBELL (COUNSEL TO DIRECT ENERGY LLC) 333 CLAY STREET, SUITE 3300 HOUSTON, TX 77002-4499

THOMPSON & KNIGHT LLP ATTN: IRA L. HERMAN (COUNSEL TO CHEVRON NATURAL GAS) 919 THIRD AVENUE, 39TH FLOOR NEW YORK, NY 10022-3915 THOMPSON & KNIGHT LLP ATTN: RHETT G. CAMPBELL & MITCHELL E. AYER (COUNSEL TO CHEVRON NATURAL GAS) 333 CLAY STREET, SUITE 3300 HOUSTON, TX 77002

08-13555-mg Doc 1271 Filed 10/29/08 Enterce state 29:40 2 125/2008 Maiss: 220 cument Pa 28 of 36

THOMPSON & KNIGHT LLP ATTN: IRA L. HERMAN AND DEMETRA L. LIGGINS (COUNSEL TO CROSSROADS INVESTMENT ADVISERS, LP) 919 THIRD AVENUE 39TH FLOOR NEW YORK, NY 10022-3915 THOMPSON & KNIGHT LLP ATTN: DAVID M. BENNETT (COUNSEL TO CROSSROADS INVESTMENT ADVISERS, LP) 1722 ROUTH STREET SUITE 1500 DALLAS, TX 75201-2533

TISHMAN SPEYER PROPERTIES, L.P.

ATTN: ANN MENARD, ESQ ATTN: BRADLEY TURK, ESQ. ATTN: NED BANNON 45 ROCKEFELLER PLAZA NEW YORK, NY 10111 TISHMAN SPEYER PROPERTIES, LP ATTN: MICHAEL BENNER, ANN MENARD, BRADLEY TURK AND NED BANNON (COUNSEL TO TISHMAN SPEYER PROPERTIES, LP) 45 ROCKEFELLER PLAZA NEW YORK, NY 10111

TRAVELERS
NATIONAL ACCOUNTS
ATTN: OLGA PRESS, ACCOUNT RESOLUTION
1 TOWER SQUARE - 5MN
HARTFORD, CT 06183-4044

TROUTMAN SANDERS LLP ATTN: HORACE T. COHEN & PAUL H. DEUTCH (COUNSEL TO BANK OF CHINA) 405 LEXINGTON AVENUE NEW YORK, NY 10174

TROUTMAN SANDERS LLP ATTN: HOLLACE T. COHEN AND PAUL H. DEUTCH (COUNSEL TO PT BANK NEGARA INDONESIA) 405 LEXINGTON AVENUE NEW YORK, NY 10174 TUCKER ARENSBURG, P.C.
ATTN: BEVERLY WEISS MANNE, BRADLEY S. TUPI AND
MICHAEL A. SHINER
(COUNSEL TO FEDERAL HOME LOAN BANK OF PITTSBURGH)
1500 ONE PPG PLACE
PITTSBURGH, PA 15222

TW TELECOM INC. ATTN: LINDA BOYLE 10475 PARK MEADOWS DRIVE, #400 LITTLETON, CO 80124 VEDDER PRICE P.C. ATTN: DOUGLAS J. LIPKE, ESQ. (COUNSEL TO NEWEDGE USA, LLC) 222 N. LASALLE STREET CHICAGO, IL 60601-1003

08-13555-mg Doc 1271 Filed 10/29/08 Enterce state 29:40:20:25/2008 Maiss: 220 cument Pg 29 of 36

VEDDER PRICE P.C. ATTN: ERIN ZAVALKOFF-BABEJ, ESQ. (COUNSEL TO NEWEDGE USA, LLC) 1633 BROADWAY, 47TH FLOOR NEW YORK, NY 10019 VEDDER PRICE PC ATTN: MICHAEL J. EDELMAN (COUNSEL TO PURSUIT CAPITAL PARTNERS MASTER AND PURSUIT OPPORTUNITY FUND I MASTER LTD.) 1633 BROADWAY, 4TH FLOOR NEW YORK, NY 10019

VINSON & ELKINS LLP ATTN: DOV KLEINER, ESQ. (COUNSEL TO SHINSEI BANK LIMITED) 666 FIFTH AVENUE, 26TH FLOOR NEW YORK, NY 10103 WACHTELL, LIPTON, ROSEN & KATZ ATTN: HAROLD S. NOVIKOFF,ESQ, RICHARD G. MASON,ESQ AND JOSHUA A. FELTMAN, ESQ (COUNSEL TO JPMORGAN CHASE BANK, N.A.) 51 WEST 52ND STREET NEW YORK, NY 10019-6150

WACHTELL, LIPTON, ROSEN & KATZ ATTN: AMY WOLF, ESQ. (COUNSEL TO TISHMAN SPEYER PROPERTIES, LP) 51 WEST 52ND STREET NEW YORK, NY 10019-6150

WHITE & CASE LLP ATTN: PHILIP JOHN NICHOLS (COUNSEL TO DNB NOR BANK ASA) 1155 AVENUE OF THE AMERICAS NEW YORK, NY 10036-2787

WHITE & CASE LLP
ATTN: THOMAS E. MACWRIGHT JR. AND AILEEN VENES
(COUNSEL TO DNB NOR BANK ASA)
WACHOVIA FINANCIAL CENTER
SUITE 4900
200 SOUTH BISCAYNE BLVD
MIAMI, FL 33131

WHITE & CASE LLP ATTN: EVAN C. HOLLANDER, ESQ. (COUNSEL TO TIGER ASIA FUND, L.P. AND TIGER ASIA OVERSEAS FUND, LTD.) 1155 AVENUE OF THE AMERICAS NEW YORK, NY 10036

WHITE & CASE LLP ATTN: ABRAHAM L. ZYLBERBERG, DOUGLAS BAUMSTEIN AND RICHARD GRAHAM (COUNSEL TO COMMERZBANK AG, NEW YORK AND GRAND CAYMAN BRANCHES) 1155 AVENUE OF THE AMERICAS NEW YORK, NY 10036 WILLKIE FARR & GALLAGHER LLP ATTN: MARC ABRAMS, SHELLEY CHAPMAN BENITO ROMANO, JAMIE KETTEN (COUNSEL TO AIG GLOBAL INVESTMENT CORPORATION) NEW YORK, NY 10019-6099

08-13555-mg Doc 1271 Filed 10/29/08 Emterce ds 4 0 / 2 9 / 9 റ്റെ ടി. വി. 25/2008 Mais 1820 cument Pa 30 of 36

WILLKIE FARR & GALLAGHER LLP ATTN: SHELLEY C. CHAPMAN & MARC ABRAMS (COUNSEL TO GREEN TREE SERVICING INC.) 787 SEVENTH AVENUE NEW YORK, NY 10019-6099 WILLKIE FARR & GALLAGHER LLP ATTN: ROGER NETZER, ESQ. AND DAN C. KOZUSKO, ESQ. (COUNSEL TO FIR TREE VALUE MASTER FUND, L.P. AND FIR TREE CAPITAL OPPORTUNITY MASTER FUND, L.P.) 787 SEVENTH AVENUE NEW YORK, NY 10019-6099

WILMINGTON TRUST COMPANY ATTN JAMES J MCGINLEY 520 MADISON AVE, 33RD FL NEW YORK, NY 10022 WILMINGTON TRUST FSB ATTN JULIE J BECKER 8400 NORMANDALE LAKE BLVD SUITE 925 MINNEAPOLIS, MN 55437

WINSTON & STRAWN LLP ATTN: CAREY D. SCHREIBER (COUNSEL TO CAPGEMINI FINANCIAL SERVICES USA, INC) 200 PARK AVENUE NEW YORK, NY 10166-4193 WINSTON & STRAWN LLP ATTN: DANIEL J. MCGUIRE, MYJA K. KJAER (COUNSEL TO CAPGEMINI FINANCIAL SERVICES USA, INC) 35 WEST WACKER DRIVE CHICAGO, IL 60601

WOLFF & SAMSON PC ATTN: DAVID N. RAVIN & ROBERT E. NIES (COUNSEL TO MACK-CALI REALTY LP) THE OFFICES AT CRYSTAL LAKE ONE BOLAND DRIVE WEST ORANGE, NJ 07052 ZEISLER @ZEISLER, P.C. ATTN: GREGORY B. SCHILLER, ESQ. (COUNSEL TO TRIPLE POINT TECHNOLOGY, INC.) 558 CLINTON AVENUE BRIDGEPORT, CT 06605

ACCOUNT TEMPS 12400 COLLECTIONS DRIVE CHICAGO, IL 60693 ANZ BANKING GROUP MICHAEL HALEVI, DIRECTOR FINANCIAL INSTITUTIONS 1177 AVE OF THE AMERICAS NEW YORK, NY 10036

08-13555-mg Doc 1271 Filed 10/29/08 Enterceds 40/29/49 (25/40) Enterceds 40/29 (25/40) Enterc

ANZ BANKING GROUP LTD 18TH FLOOR KYOBO GUILDING 1 CHONGRO 1 KU CHONGRO KA SEOUL, KOREA AOZORA 1-3-1 KUDAN-MINAMI CHIYODA-KU TOKYO, 102-8660 JAPAN

AOZORA BANK LTD C/O KOJI NOMURA JOINT GENERAL MANAGER/FINANCIAL INSTITUTIONS DIV 1-3-1 KUDAN MINAMI CHIYODA-KU TOKYO, 102-8660 JAPAN AT&T PO BOX 8100 AURORA, IL 60507

AUSTRALIA AND NEW ZEALAND BANKING GROUP LTD MELBOURNE OFFICE LEVEL 6, 100 QUEEN STREET VICTORIA MELBOURNE, VIC 3000 AUSTRALIA

AUSTRALIA NATIONAL BANK MICHAEL HALEVI 1177 AVE OF THE AMERICAS, 6TH FL NEW YORK, NY 10036

BANK OF CHINA, NEW YORK BRANCH ATTN: WILLIAM WARREN SMITH CHIEF LOAN OFFICER, DEPUTY GENERAL MGR 410 MADISON AVE NEW YORK, NY 10017

BANK OF TAIWAN, NEW YORK AGENCY EUNICE S.J. YEH, SVP & GENERAL MGR 100 WALL ST, 11TH FL NEW YORK, NY 10005

BEST KARPET 1477 E 357 ST EASTLAKE, OH 44095 BNP PARIBAS C/O FRANK SODANO 787 7TH AVE NEW YORK, NY 10019

08-13555-mg Doc 1271 Filed 10/29/08 Enterceds 40/29/49 (25/40) Enterceds 40/29 (25/40) Enterc

CHUO MITSUI TRUST & BANKING NORIYUKI TSUMURA 3-33-1 SHIBA, MINATO-KU TOKYO, 105-0014 JAPAN CITIBANK NA HONG KONG BRANCH C/O MICHAEL MAUERSTEIN MD - FIG 388 GREENWICH ST NEW YORK, NY 10013

CITIBANK NA HONG KONG BRANCH FINANCIAL INSTITUTIONS GROUP ASIA PACIFIC 44/F CITIBANK TOWER, 3 GARDEN RD CENTRAL HONG KONG, HONG KONG DEMANN 16919 WALDEN CLEVELAND, OH 44128

DIVISION WATER PO BOX 94540 CLEVELAND, OH 44101 DNB NOR BANK ASA ROLF NAGEL DAHL SVP INTERNATIONAL FINANCIAL INSITITUTIONS NO-0021 OSLO, NORWAY

DOMINION PO BOX 26225 RICHMOND, VA 23260 FIRST COMMERCIAL BANK CO, LTD MALCOLM WANG, DEPUTY GENERAL MANAGER NEW YORK AGENCY 34TH FL, 750 THIRD AVE NEW YORK, NY 10017

HUA NAN COMMERCIAL BANK LTD 38 CHUNG-KING SOUTH RD SECTION 1 TAIPEI, TAIWAN IGS PO BOX 631919 CINCINNATI, OH 45263-1919

08-13555-mg Doc 1271 Filed 10/29/08 Enterceds 40/29/408 46:80/25/2008 Maiss: 220 cument Pq 33 of 36

ILLUMINATING PO BOX 3638 AKRON, OH 44309 KBC BANK C/O DENIS GRAHAM 125 W 55TH ST NEW YORK, NY 10019

LLOYDS BANK MATTHEW TUCK, NICK BRUCE, JEREMY MATHIS 1251 AVE OF THE AMERICAS, 39TH FL PO BOX 4873 NEW YORK, NY 10163 MARBLE CARE 5184 RICHMOND RD CLEVELAND, OH 44146

MIDWEST REALTY ADVISORS LLC ATTN: JACK CORNACHIO 37848 EUCLID AVE WILLOUGHBY, OH 44094 MIZUHO CORPORATE BANK LTD TIMOTHY WHITE, MANAGING DIRECTOR HEAD OF ORIGINATIONS CORPORATE AND INVESTMENT BANKING DEPT 1251 AVE OF THE AMERICAS, 32ND FL NEW YORK, NY 10020-1104

MIZUHO CORPORATE BANK LTD GLOBAL SYNDICATED FINANCE DIVISION 1-3-3, MARUNOUCHI CHIYODA-KU TOKYO, 100-8210 JAPAN MIZUHO CORPORATE BANK LTD 1-3-3, MARUNOUCHI CHIYODA-KU TOKYO, 100-8210 JAPAN

MIZUHO CORPORATE BANK, LTD ATTN: TIMOTHY WHITE, MANAGING DIRECTOR CORPORATE & INVESTMENT BANKING DEPT 1251 AVE OF THE AMERICAS, 32ND FL NEW YORK, NY 10020-1104 NATIONAL AUSTRALIA BANK ROSEMARIE O'CANTO 245 PARK AVE, 28TH FL NEW YORK, NY 10167

08-13555-mg Doc 1271 Filed 10/29/08 Enterceds 40/29/49 (25/40) Enterceds 40/29 (25/40) Enterc

NIPPON LIFE INSURANCE CO TAKAYUKI MURAI, DEPUTY GENERAL MGR CORPORATE FINANCE DEPT #1 1-6-6, MARUNOUCHI CHIYODA-KU TOKYO, 100-8288 JAPAN NORTHEAST PO BOX 9260 AKRON, OH 44305

RENTOKIL 8001 SWEET VALLEY DR VALLEYVIEW, OH 44125 REPUBLIC WASTE PO BOX 9001826 LOUISVILLE, KY 40290

RMC PO BOX 31315 ROCHESTER, NY 14603 ROCK-FORTY-NINTH LLC ATTN: PRESIDENT/SECRETARY C/O THE ROCKEFELLER GROUP 1221 AVE OF THE AMERICAS NEW YORK, NY 10020

SHINKIN CENTRAL BANK 8-1, KYOBASHI 3-CHOME CHUO-KU TOKYO, 104-0031 JAPAN SHINKIN CENTRAL BANK SHUJI YAMADA, DEPUTY GENERAL MANAGER FINANCIAL INSTITUTIONS DEPT 3-7, YAESU 1-CHOME CHUOKU TOKYO, 104-0028 JAPAN

SHINSEI BANK LTD C/O TETSUHIRO TOMATA, GENERAL MGR FINANCIAL INSTITUTIONS BUSINESS DIV 2 1-8, UCHISAIWAICHO 2-CHOME CHIYODA-KU TOKYO, 100-8501 JAPAN STANDARD CHARTERED BANK BILL HUGHES, SVP-FIG ONE MADISON AVE NEW YORK, NY 10010-3603

08-13555-mg Doc 1271 Filed 10/29/08 Enterceds 40/29/40 (29/40) (25/25/2008/Maxists: 2000) cument Pq 35 of 36

STATLER ARMS GARAGE LLC 1111 EUCLID AVE CLEVELAND, OH 44115 STEINGASS 754 PROGRESS DRIVE MEDINA, OH 44256

SUMITOMO MITSUBISHI BANKING CORP C/O YAS IMAI, SENIOR VP HEAD OF FINANCIAL INSITUTIONS GROUP 277 PARK AVE NEW YORK, NY 10172 SUMITOMO MITSUBISHI BANKING CORP 13-6 NIHOBASHI-KODENMA-CHO CHUO-KU TOKYO, 103-0001 JAPAN

SVENSKA HANDELSBANKEN C/O GAIL DOULGAS 153 E 53RD ST, 37TH FL NEW YORK, NY 10022 TAIPEI FUBON BANK, HEAD OFFICE NO. 36, SEC 3, NAKING, EAST RD TAIPEI, TAIWAN

TAIPEI FUBON BANK, NEW YORK AGENCY ATTN: M.S. WU 100 WALL ST, 14TH NEW YORK, NY 10005 TD SECURITY PO BOX 81357 CLEVELAND, OH 44181

THE BANK OF NEW YORK ATTN: RAYMOND MORISON ONE CANADA SQUARE CANARY WHARF LONDON, E14 5AL ENGLAND THE BANK OF NEW YORK ATTN: CHRIS O'MAHONEY 101 BARCLAY STREET NEW YORK, NY 10286

08-13555-mg Doc 1271 Filed 10/29/08 Enterce (\$\delta\$-\text{10/29/40} (29/40) (26/40)

THE BANK OF NOVA SCOTIA GOERGE NEOFITIDIS DIRECTOR FINANCIA INSTITUTIONS GROUP ONE LIBERTY PLAZA NEW YORK, NY 10006 THE BANK OF NOVA SCOTIA SINGAPORE BRANCH 1 RAFFLES QUAY #20-01 ONE RAFFLES QUAY NORTH TOWER 048583 SINGAPORE

TIME WARNER PO BOX 0901 CAROL STREAM, IL 60132 UFJ BANK LIMITED C/O STEPHEN SMALL, VP HEAD OF FINANCIAL INSTITUTIONS BANK OF TOKYO-MITSUBISHI/UFJ TRUST 1251 AVE OF THE AMERICAS NEW YORK, NY 10020-1104

UFJ BANK LIMITED 2-7-1, MARUNOUCHI CHIYODA-KU TOKYO, 100-8388 JAPAN WCCV 3479 STATE RD CUYAHOGA FALLS, OH 44223